

Top PMS schemes

Based on 5-year returns

AMC	Strategy	Returns (% CAGR)		
		1-year	3-year	5-year
LARGE CAP				
Tulsian PMS	Tulsian PMS	11.2	23.2	22.8
ICICI Pru	Largecap	6.1	19.5	17.3
Standard Chartered Securities India	SC Autograph Vibrant India Equity	6.6	20.4	16.2
Renaissance Investment Managers	Opportunities Portfolio	-3.9	12.6	15.6
MULTI CAP				
Asit C Mehta Invest. Intermediates	ACE - Multicap	9.4	29.1	26.1
Stallion Asset	Core Fund	12.3	37.6	25.1
Samvitti Capital	PMS Active Alpha Multicap	12.1	28.4	24.5
Shepherd's Hill Financial Advisors	Value Magno	17.8	30.8	24.5
ICICI Pru	Value Strategy	16.2	26.2	24.2
Bonanza Portfolio	Edge	6.2	21.0	24.2
MID-CAP				
NAFA Asset Managers	Emerging Bluechip	9.7	17.5	18.0
Sundaram Alternate Assets	Self Portfolio	35.1	24.4	17.5
Eureka PMS	Signature Approach	7.0	21.3	16.8
Unifi Capital	APJ 20	3.6	16.0	16.5
SMALL CAP				
Aequitas Invest. Consultancy	India Opportunities	40.0	42.0	41.8
Counter Cyclical Investments	Diversified Long Term Value	2.6	23.0	36.4
Equitree Capital Advisors	Emerging Opportunities	0.8	31.8	26.3
Accuracap	Dynamo	14.9	29.8	23.6

Disclaimer

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